



2nd June, 2012

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| Dept. of Corporate Services Bombay Stock Exchange Ltd Jeejeebhoy Towers Dalal Street Mumbai 400 001 | The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 |
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Sub: Issue of Shares on amalgamation and approval of merged accounts

We are pleased to inform you that the Audit Committee and the Board of Directors of the Company in the respective meetings held on 2nd June, 2012, have taken note of the receipt of certified copies of the High Court Order sanctioning the Scheme of Amalgamation of Shilpi Cabletronics Ltd with Shilpi Cable Technologies Ltd and filing of the same with the ROC.

Further, 52,17,374 Equity Shares of Shilpi Cable Technologies Ltd (the Transferee Company) were issued to the Trustee of the Trust (created for the sole benefit of the Company) in exchange of 100% share capital of the Transferor Company- Shilpi Cabletronics Ltd. Please note that the aforesaid Trustee shall hold the aforesaid shares for the sole benefit of Shilpi Cable Technologies Ltd.

Audited Annual Accounts of the Company for the year ended 31st March, 2012 after giving effect to the aforesaid Scheme of Amalgamation were duly approved by the Audit Committee and the Board of Directors of the Company.

In terms of the provisions of Clause 20(b) of the Listing Agreement, brief financial highlights of the Company as per post merger Audited Annual Accounts is enclosed herewith and marked as Annexure: 1.

It is pertinent to note that since the Scheme of Amalgamation has been given effect to in the current year accounts, the current year figures are not comparable with the previous year figures.

This is for your kind perusal and record please.

Thanking you

Yours Sincerely
For Shilpi Cable Technologies Ltd


Vinay Mittal
CFO

Shilpi Cable Technologies Limited

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