

## SHILPI CABLE TECHNOLOGIES LIMITED

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### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015 :

PART - I

(₹ in Lacs)

(Except Per Share Data)

Sr No	Particulars	STANDALONE						CONSOLIDATED					
		Quarter Ended			Half Year Ended		Year Ended	Quarter Ended			Half Year Ended		Year Ended
		Sept'2015	June'2015	Sept'2014	Sept'2015	Sept'2014	March,2015	Sept'2015	June'2015	Sept'2014	Sept'2015	Sept'2014	March,2015
		Un-Audited			Audited			Un-Audited			Audited		
1	Net Sales / Income from Operations (Net of Excise Duty)	41,601.90	42,708.13	31,232.16	84,310.03	60,775.68	140,767.79	82,234.64	101,088.28	74,577.08	183,322.92	145,064.51	321,293.45
2	Expenditure												
a)	(Increase) / Decrease in Stocks	(439.42)	141.67	(1,584.09)	(297.75)	(3,759.84)	(3,037.37)	(439.42)	141.67	(1,945.40)	(297.75)	(4,571.21)	(3,037.37)
b)	Consumption/Purchase of Raw Materials & Goods	36,209.42	36,688.33	28,516.88	72,897.75	56,386.25	124,490.15	74,374.51	89,706.34	68,398.34	164,080.85	134,275.63	288,761.35
c)	Manufacturing Expenses	832.99	963.01	778.35	1,796.00	1,596.36	3,840.22	832.99	963.01	778.35	1,796.00	1,596.36	3,840.22
d)	Employees benefits expense	429.34	440.14	216.39	869.48	393.83	1,139.93	610.42	588.54	435.19	1,198.96	612.63	1,857.46
e)	Depreciation and amortisation expense	209.08	209.07	141.39	418.15	275.40	836.29	227.13	231.25	157.88	458.38	297.04	906.85
f)	Other Expenses	511.69	618.07	357.60	1,129.76	651.66	2,467.91	808.73	1,114.39	591.62	1,923.12	1,170.71	3,739.31
	<b>Total</b>	<b>37,753.10</b>	<b>39,060.29</b>	<b>28,426.52</b>	<b>76,813.39</b>	<b>55,543.66</b>	<b>129,737.13</b>	<b>76,414.35</b>	<b>92,745.20</b>	<b>68,415.98</b>	<b>169,159.56</b>	<b>133,381.16</b>	<b>296,067.82</b>
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	3,848.80	3,647.84	2,805.64	7,496.64	5,232.02	11,030.66	5,820.29	8,343.08	6,161.10	14,163.36	11,683.35	25,225.63
4	Other Income	125.57	50.20	61.49	175.77	134.13	393.82	88.65	137.08	150.24	225.73	223.16	637.33
5	<b>Profit before Financial Costs and Exceptional Items (3+4)</b>	<b>3,974.37</b>	<b>3,698.04</b>	<b>2,867.13</b>	<b>7,672.41</b>	<b>5,366.15</b>	<b>11,424.48</b>	<b>5,908.94</b>	<b>8,480.16</b>	<b>6,311.34</b>	<b>14,389.10</b>	<b>11,906.51</b>	<b>25,862.96</b>
6	Financial Cost	1,658.19	1,598.30	1,412.44	3,256.49	2,590.64	6,162.59	2,448.88	2,213.01	1,806.30	4,661.89	3,221.05	8,075.88
7	<b>Profit after Financial Costs but before Exceptional Items (5-6)</b>	<b>2,316.18</b>	<b>2,099.74</b>	<b>1,454.69</b>	<b>4,415.92</b>	<b>2,775.51</b>	<b>5,261.89</b>	<b>3,460.06</b>	<b>6,267.15</b>	<b>4,505.04</b>	<b>9,727.20</b>	<b>8,685.46</b>	<b>17,787.08</b>
8	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-
9	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>2,316.18</b>	<b>2,099.74</b>	<b>1,454.69</b>	<b>4,415.92</b>	<b>2,775.51</b>	<b>5,261.89</b>	<b>3,460.06</b>	<b>6,267.15</b>	<b>4,505.04</b>	<b>9,727.20</b>	<b>8,685.46</b>	<b>17,787.08</b>
10	Tax Expenses	785.19	711.81	487.38	1,497.00	915.92	1,763.63	785.37	718.11	489.31	1,503.48	917.85	1,788.26
11	<b>Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)</b>	<b>1,531.00</b>	<b>1,387.93</b>	<b>967.31</b>	<b>2,918.92</b>	<b>1,859.59</b>	<b>3,498.26</b>	<b>2,674.69</b>	<b>5,549.04</b>	<b>4,015.73</b>	<b>8,223.73</b>	<b>7,767.61</b>	<b>15,998.82</b>
12	Extraordinary Item / Prior Period Adjustments	-	-	-	-	-	-	-	-	-	-	-	-
13	<b>Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>1,531.00</b>	<b>1,387.93</b>	<b>967.31</b>	<b>2,918.92</b>	<b>1,859.59</b>	<b>3,498.26</b>	<b>2,674.69</b>	<b>5,549.04</b>	<b>4,015.73</b>	<b>8,223.73</b>	<b>7,767.61</b>	<b>15,998.82</b>
14	Share of profit / (loss) of associates	-	-	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
16	<b>Net Profit Attributable to consolidated group</b>	<b>1,531.00</b>	<b>1,387.93</b>	<b>967.31</b>	<b>2,918.92</b>	<b>1,859.59</b>	<b>3,498.26</b>	<b>2,674.69</b>	<b>5,549.04</b>	<b>4,015.73</b>	<b>8,223.73</b>	<b>7,767.61</b>	<b>15,998.82</b>
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	10,263.23	10,263.23	9,863.22	10,263.23	9,863.23	10,263.23	10,263.23	10,263.23	9,863.22	10,263.23	9,863.22	10,263.23
18	Reserves (excluding Revaluation Reserves) *	18,781.46	18,486.93	13,656.00	18,781.46	13,656.00	17,099.00	49,919.78	47,141.77	31,477.72	49,919.78	31,477.72	41,592.73
19	<b>Earnings Per Share (EPS) (Adjusted)</b>												
a)	Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.49	1.35	0.98	2.84	1.89	3.54	2.61	5.41	4.07	8.01	7.88	16.20
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.49	1.35	0.98	2.84	1.89	3.54	2.61	5.41	4.07	8.01	7.88	16.20

**PART - II**

1	<b>Public Shareholding</b>												
	- No. of shares #	65,060,272	65,060,272	65,060,272	65,060,272	65,060,272	65,060,272	65,060,272	65,060,272	65,060,272	65,060,272	65,060,272	65,060,272
	- Percentage of shareholding	63.39%	63.39%	65.96%	63.39%	65.96%	63.39%	63.39%	63.39%	65.96%	63.39%	65.96%	63.39%
2	<b>Promoters and promoter group Shareholding</b>												
a)	<b>Pledged / Encumbered</b>												
	- Number of shares ##	29,400,000	29,400,000	20,400,000	29,400,000	20,400,000	29,400,000	29,400,000	29,400,000	20,400,000	29,400,000	20,400,000	29,400,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	78.25%	78.25%	60.76%	78.25%	60.76%	78.25%	78.25%	78.25%	60.76%	78.25%	60.76%	78.25%
	- Percentage of shares (as a % of the total share capital of the Company)	28.65%	28.65%	20.68%	28.65%	20.68%	28.65%	28.65%	28.65%	20.68%	28.65%	20.68%	28.65%
b)	<b>Non - encumbered</b>												
	- Number of Shares	8,172,000	8,172,000	13,172,000	8,172,000	13,172,000	8,172,000	8,172,000	8,172,000	13,172,000	8,172,000	13,172,000	8,172,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	21.75%	21.75%	39.24%	21.75%	39.24%	21.75%	21.75%	21.75%	39.24%	21.75%	39.24%	21.75%
	- Percentage of shares (as a % of the total share capital of the company)	7.96%	7.96%	13.35%	7.96%	13.35%	7.96%	7.96%	7.96%	13.35%	7.96%	13.35%	7.96%

\* Reserves include amount of Security Premium

# 10434748 Shares are held by the Trust in sole benefit of the Company

## Pledged / Encumbered shares are with IDBI Bank as lead for the working Capital limits of the Company

**Notes to the Financial Results :**

- The above unaudited consolidated financial results of the company for the quarter ended on 30th September 2015 have been approved by the Board of Directors at its meeting held on 07th November'2015 after being approved and recommended by the Audit Committee of the Board.
- The statutory Auditors of the company have carried out the Limited Review of the above financial results of the company for the quarter ended 30th September 2015 in accordance with the clause 41 of the Listing
- As the Company's business activity falls within a single business segment, there are no additional disclosures to be provided under Accounting Standard 17 'Segment Reporting'.
- During the quarter ended 30th September, 2015, the company recommended a final dividend of Rs. 1.00 per Equity Share for the financial year ended March 31, 2015.
- The Consolidated financial results have been prepared in accordance with Accounting Standard 21 on "Consolidated Financial Statement". Financial results of Shilpi Worldwide DMCC, UAE, wholly owned subsidiary of the company, its step down subsidiaries "Shilpi Worldwide Pte Ltd, Singapore (100%)" and "Winston Metal FZE, UAE (100%)" and "Winston Metal Industries LLC, UAE (49% subsidiary of Winston Metal FZE, UAE)" have been consolidated.
- Details of number of investor complaints for the quarter ended September 30, 2015:  
Opening - Nil, Received - Nil, Resolved - Nil, Pending - Nil
- Standalone Financial Results: (₹ in Lacs)

Sr No	Particulars	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		Sept'2015	June'2015	Sept'2014	Sept'2015	Sept'2014	March,2015
		Un-Audited					Audited
1	Net Sales / Income from Operations	41,601.90	42,708.13	31,232.16	84,310.03	60,775.68	140,767.79
2	Profit (+) / Loss (-) from Ordinary Activities before tax	2,316.18	2,099.74	1,454.69	4,415.92	2,775.51	5,261.89
3	Net Profit (+) / Loss (-) from Ordinary Activities after Tax	1,531.00	1,387.93	967.31	2,918.92	1,859.59	3,498.26

8 The previous year/period figures have been regrouped/reclassified wherever necessary to make them comparable.

9 The above financial results will be available on the company website and stock exchange's websites.

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at 30th Sept, 2015	As at 31st March, 2015	As at 30th Sept, 2015	As at 31st March, 2015
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>I. EQUITY AND LIABILITIES</b>				
1 <u>Shareholders' Fund</u>				
(a) Share Capital	10,263.23	10,263.23	10,263.23	10,263.23
(b) Reserve & Surplus	18,781.46	17,099.00	49,919.78	41,592.73
2 <u>Non Current Liabilities</u>				
(a) Long Term Liabilities	3,631.10	3,681.65	14,739.92	9,382.33
(b) Deferred Tax Liabilities (Net)	1,294.14	1,294.14	1,294.14	1,294.14
(c) Long Term Provisions	94.20	94.20	132.50	125.29
3 <u>Current Liabilities</u>				
(a) Short Term Liabilities	16,865.04	16,315.20	40,075.84	35,166.39
(b) Trade Payables	40,739.33	38,462.13	72,526.41	76,576.02
(c) Other Current Liabilities	2,216.79	936.91	5,258.03	1,602.02
(d) Shrot Term Provisions	1,502.89	1,690.51	1,502.88	1,715.14
<b>Total</b>	<b>95,388.18</b>	<b>89,836.97</b>	<b>195,712.73</b>	<b>177,717.29</b>
<b>II. ASSETS</b>				
1 <u>Non Current Assets</u>				
(a) <u>Fixed Assets</u>				
(i) Tangible Assets	9,963.31	10,244.33	11,413.69	14,683.40
(ii) Capital Work in Progress	1,288.75	488.75	9,593.26	1,420.36
(iii) Intangible assets under development	43.11	43.11	43.11	43.10
(b) Non Current Investments	1,493.74	1,493.74	1,436.03	1,431.11
(c) Long Term Loans & Advances	893.18	848.18	154.12	142.25
2 <u>Current Assets</u>				
(a) Inventories	16,912.42	17,280.20	23,958.17	24,697.64
(b) Trade Receivables	50,987.33	46,407.35	113,521.87	102,833.04
(c) Cash and Cash Equivalents	5,898.88	5,987.31	16,755.01	16,459.86
(d) Short-Term Loans and Advances	-	12.38	3,730.69	3,340.37
(e) Other Current Assets	7,907.46	7,031.62	15,106.78	12,666.16
<b>Total</b>	<b>95,388.18</b>	<b>89,836.97</b>	<b>195,712.73</b>	<b>177,717.29</b>

For and on behalf of Board of Directors

Place : New Delhi

Date : 07th November'2015

Sd/-  
(Mukesh Kumar Gupta)  
Chairman cum Director