

SHILPI CABLE TECHNOLOGIES LTD

Regd. Office: A-19 / B-1 Extn, Mohan Co Operative Industrial Estate, P O Badarpur, Mathura Road, New Delhi 110 044

CIN: L64201DL2006PLC150753

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2014 :

PART - I

(₹ in Lacs)

Sr No	Particulars	STANDALONE						CONSOLIDATED					
		Quarter ended			Nine months ended		Year Ended	Quarter ended			Nine months ended		Year Ended
		Dec'2014	Sep'2014	Dec'2013	Dec'2014	Dec'2013	March'2014	Dec'2014	Sep'2014	Dec'2013	Dec'2014	Dec'2013	March'2014
		Unaudited			Unaudited		Audited	Unaudited			Unaudited		Audited
1	Net Sales / Income from Operations (Net of Excise Duty)	37,273.95	31,232.16	24,154.79	98,049.63	63,055.96	98,603.39	85,984.28	74,577.08	44,774.01	231,048.79	108,936.69	175,293.98
2	Expenditure												
a)	(Increase) / Decrease in Stocks	356.96	(1,584.09)	665.22	(3,402.88)	82.15	(884.91)	(42.52)	(1,945.40)	(616.51)	(4,613.73)	(2,702.17)	(884.91)
b)	Consumption/Purchase of Raw Materials & Goods	31,710.15	28,516.88	20,285.61	88,096.40	53,735.61	85,378.03	76,904.18	68,398.34	39,119.53	211,179.81	96,159.14	153,356.50
c)	Manufacturing Expenses	1,223.25	778.35	445.60	2,819.61	1,253.89	2,794.29	1,223.25	778.35	445.60	2,819.61	1,253.89	2,794.29
d)	Employees benefits expense	393.84	216.39	162.65	787.67	418.95	618.99	492.85	435.19	231.66	1,105.48	598.33	938.18
e)	Depreciation and amortisation expense	156.60	141.39	118.34	432.00	342.97	488.31	169.27	157.88	118.34	466.31	345.21	497.49
f)	Other Expenses	785.18	357.60	346.51	1,436.84	1,098.44	1,353.28	1,087.13	591.62	559.22	2,257.84	1,550.50	1,973.79
	Total	34,625.98	28,426.52	22,023.93	90,169.64	56,932.01	89,747.99	79,834.16	68,415.98	39,857.84	213,215.32	97,204.90	158,675.34
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2,647.97	2,805.64	2,130.86	7,879.99	6,123.95	8,855.40	6,150.12	6,161.10	4,916.17	17,833.47	11,731.79	16,618.64
4	Other Income	303.48	61.49	119.57	437.61	242.45	333.37	306.02	150.24	141.87	529.18	275.61	542.68
5	Profit before Financial Costs and Exceptional Items (3+4)	2,951.45	2,867.13	2,250.43	8,317.60	6,366.40	9,188.77	6,456.14	6,311.34	5,058.04	18,362.65	12,007.40	17,161.32
6	Financial Cost	1,458.28	1,412.44	1,352.45	4,048.92	3,346.65	5,203.31	1,960.87	1,806.30	1,607.64	5,181.92	3,835.24	5,968.21
7	Profit after Financial Costs but before Exceptional Items (5-6)	1,493.17	1,454.69	897.98	4,268.68	3,019.75	3,985.46	4,495.27	4,505.04	3,450.40	13,180.73	8,172.16	11,193.11
8	Exceptional items	-	-	-	-	-	4.34	-	-	-	-	-	4.34
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	1,493.17	1,454.69	897.98	4,268.68	3,019.75	3,989.80	4,495.27	4,505.04	3,450.40	13,180.73	8,172.16	11,197.45
10	Tax Expenses	492.74	487.38	296.34	1,408.66	996.52	1,186.79	492.80	489.31	296.34	1,410.65	996.52	1,188.63
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	1,000.43	967.31	601.64	2,860.02	2,023.23	2,803.01	4,002.47	4,015.73	3,154.06	11,770.08	7,175.64	10,008.82
12	Extraordinary Item / Prior Period Adjustments	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	1,000.43	967.31	601.64	2,860.02	2,023.23	2,803.01	4,002.47	4,015.73	3,154.06	11,770.08	7,175.64	10,008.82
14	Share of profit / (loss) of associates	-	-	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
16	Net Profit Attributable to consolidated group	1,000.43	967.31	601.64	2,860.02	2,023.23	2,803.01	4,002.47	4,015.73	3,154.06	11,770.08	7,175.64	10,008.82
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	9,863.22	9,863.22	3,751.61	9,863.22	3,751.61	4,931.61	9,863.22	9,863.22	9,863.22	9,863.22	9,863.22	4,931.61
18	Reserves (excluding Revaluation Reserves) *	20,165.01	13,656.00	14,557.31	20,165.01	14,557.31	17,304.99	40,712.53	31,477.72	36,118.09	40,712.53	36,118.09	28,942.45
19	Earnings Per Share (EPS)												
a)	Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.01	0.98	1.60	2.90	5.39	3.64	4.06	4.07	3.20	11.93	7.28	25.96
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.01	0.98	1.60	2.90	5.39	3.64	4.06	4.07	3.20	11.93	7.28	25.96

PART - II

SELECT INFORMATION FOR QUARTER / HALF YEAR ENDED 31ST DECEMBER 2015

1	Public Shareholding													
	- No. of shares #	65,060,272	65,060,272	20730136	65,060,272	20730136	32,530,136	65,060,272	65,060,272	20730136	65,060,272	20730136	32,530,136	
	- Percentage of shareholding	65.96%	65.96%	55.26%	65.96%	55.26%	65.96%	65.96%	65.96%	55.26%	65.96%	55.26%	65.96%	
2	Promoters and promoter group Shareholding													
a)	Pledged / Encumbered													
	- Number of shares	29,400,000	20,400,000	10200000	29,400,000	10200000	10,200,000	29,400,000	20,400,000	10200000	29,400,000	10200000	10,200,000	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.57%	60.76%	60.76%	87.57%	60.76%	60.76%	87.57%	60.76%	60.76%	87.57%	60.76%	60.76%	
	- Percentage of shares (as a % of the total share capital of the Company)	29.81%	20.68%	27.19%	29.81%	27.19%	20.68%	29.81%	20.68%	27.19%	29.81%	27.19%	20.68%	
b)	Non - encumbered													
	- Number of Shares	4,172,000	13,172,000	6586000	4,172,000	6586000	6,586,000	4,172,000	13,172,000	6586000	4,172,000	6,586,000	6,586,000	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.43%	39.24%	39.24%	12.43%	39.24%	39.24%	12.43%	39.24%	39.24%	12.43%	39.24%	39.24%	
	- Percentage of shares (as a % of the total share capital of the company)	4.23%	13.35%	17.56%	4.23%	17.56%	13.35%	4.23%	13.35%	17.56%	4.23%	17.56%	13.35%	

* Reserves include amount of Security Premium

10434748 Shares are held by the Trust in sole benefit of the Company

Notes to the Financial Results :

- The above unaudited consolidated financial results of the company for the quarter ended on 31st December 2014 have been approved by the Board of Directors at its meeting held on 09th January'2015 after being approved and recommended by the Audit Committee of the Board.
- The statutory Auditors of the company have carried out the Limited Review of the above financial results of the company for the quarter ended 31st December 2014 in accordance with the clause 41 of the Listing Agreement.
- As the Company's business activity falls within a single business segment, there are no additional disclosures to be provided under Accounting Standard 17 'Segment Reporting'.
- The Consolidated financial results have been prepared in accordance with Accounting Standard 21 on "Consolidated Financial Statement". Financial results of Shilpi Worldwide JLT, wholly owned subsidiary of the company and its step down 100% subsidiary "Shilpi Worldwide Pte Ltd" have been consolidated.
- Details of number of investor complaints for the quarter ended December 31, 2014:
Opening - Nil, Received - Nil, Resolved - Nil, Pending - Nil
- Standalone Financial Results:

Sr No	Particulars	STANDALONE					
		Quarter ended			Nine months ended		Year Ended
		Dec'2014	Sep'2014	Dec'2013	Dec'2014	Dec'2013	March'2014
1	Net Sales / Income from Operations						
2	Profit (+) / Loss (-) from Ordinary Activities before tax						
3	Net Profit (+) / Loss (-) from Ordinary Activities after Tax						
		37,273.95	31,232.16	24,154.79	98,049.63	63,055.96	98,603.39
		1,493.17	1,454.69	897.98	4,268.68	3,019.75	3,989.80
		1,000.43	967.31	601.64	2,860.02	2,023.23	2,803.01

- The previous year/period figures have been regrouped/reclassified wherever necessary to make them comparable.
- The above financial results will be available on the company website and stock exchange's websites.

For and on behalf of Board of Directors

Place : New Delhi
Date : 09th January'2015

Sd/-
(Mukesh Kumar Gupta)
Director