

ANNEXURE II  
 SCRIP CODE : 533389 SCRIP NAME : SHILPI CABLE TECHNOLOGIES LTD SCRIP TYPE :- EQUITY  
 (I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 29/09/2012

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS  | NUMBER OF SHAREHOLDERS     | TOTAL NUMBER OF SHARES     | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES |  | SHARES PLEDGED OR OTHERWISE ENCUMBERED |  |
|---------------|---|----------------------------|----------------------------|--|--|--|--|--|
|               |   |                            |                            |  | AS A PERCENTAGE OF (A+B)                                     | AS A PERCENTAGE OF (A+B+C)                   | NUMBER OF SHARES                       | AS A PERCENTAGE                              |
| (A)           | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP   |                            |                            |  |  |  |  |  |
| (1)           | INDIAN  |                            |                            |  |  |  |  |  |
| (A)           | INDIVIDUALS/ HINDU UNDIVIDED FAMILY   | 5                          | 36000                      | 36000  | 0.10   | 0.10   | 0                                      | 0.00   |
| (B)           | CENTRAL GOVERNMENT/STATE GOVERNMENT (S)   | 0                          | 0                          | 0  | 0.00   | 0.00   | 0                                      | 0.00   |
| (C)           | BODIES CORPORATE  | 2                          | 16750000                   | 16750000                                     | 44.65  | 44.65  | 10200000                               | 60.90  |
| (D)           | FINANCIAL INSTITUTIONS/ BANKS   | 0                          | 0                          | 0  | 0.00   | 0.00   | 0                                      | 0.00   |
| (E)           | ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS RBI EMP.WELFARE FUND ESOP/ESOS TRUSTS | 0<br>0<br>0<br>0<br>0<br>0 | 0<br>0<br>0<br>0<br>0<br>0 | 0<br>0<br>0<br>0<br>0<br>0                   | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00                 | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 | 0<br>0<br>0<br>0<br>0<br>0             | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 |
|               | SUB-TOTAL (A) (1)   | 7                          | 16786000                   | 16786000                                     | 44.74  | 44.74  | 10200000                               | 60.76  |
| (2)           | FOREIGN   |                            |                            |  |  |  |  |  |
| (A)           | INDIVIDUALS (NON -RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)  | 0                          | 0                          | 0  | 0.00   | 0.00   | 0                                      | 0.00   |

SCRIP CODE : 533389 SCRIP NAME : SHILPI CABLE TECHNOLOGIES LTD SCRIP TYPE :- EQUITY

|     |   |   |          |          |       |       |          |       |
|-----|---|---|----------|----------|-------|-------|----------|-------|
| (B) | BODIES CORPORATE  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (C) | INSTITUTIONS  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (D) | QUALIFIED FOREIGN INVESTOR  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (E) | ANY OTHER DIRECTORS & THEIR RELATIVES                                     | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | SOCIETIES   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | PARTNERSHIP FIRMS   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | EMP.WELFARE FUND  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | TRUST   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | ESOP/ESOS   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | SUB-TOTAL (A) (2)   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2) | 7 | 16786000 | 16786000 | 44.74 | 44.74 | 10200000 | 60.76 |
| (B) | PUBLIC SHAREHOLDINGS  |   |          |          |       |       |          |       |
| (1) | INSTITUTIONS  |   |          |          |       |       |          |       |
| (A) | MUTUAL FUNDS/UTI  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (B) | FINANCIAL INSTITUTIONS/BANKS  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (C) | CENTRAL GOVERNMENT/ STATE GOVERNMENT (S)                                  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (D) | VENTURE CAPITAL FUNDS   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (E) | INSURANCE COMPANIES   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (F) | FOREIGN INSTITUTIONAL INVESTORS   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (G) | FOREIGN VENTURE CAPITAL INVESTORS   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (H) | QUALIFIED FOREIGN INVESTOR  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
| (I) | ANY OTHER FOREIGN FIN INST  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | FOREIGN MUT.FUND  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | F.F.I/BANKS   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | STRESSED ASSET  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | STABILISATION FUND  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | STATE FIN. CORP.  | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |
|     | SUB-TOTAL (B) (1)   | 0 | 0        | 0        | 0.00  | 0.00  | 0        | 0.00  |

SCRIP CODE :533389 SCRIP NAME : SHILPI CABLE TECHNOLOGIES LTD SCRIP TYPE :- EQUITY

|     |   |      |          |          |        |        |          |       |
|-----|---|------|----------|----------|--------|--------|----------|-------|
| (2) | NON-INSTITUTIONS  |      |          |          |        |        |          |       |
| (A) | BODIES CORPORATE  | 365  | 3238705  | 3238705  | 8.63   | 8.63   | 0        | 0.00  |
| (B) | INDIVIDUALS   |      |          |          |        |        |          |       |
|     | I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH          | 7979 | 3449446  | 3434907  | 9.19   | 9.19   | 0        | 0.00  |
|     | II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 73   | 5190163  | 5190163  | 13.83  | 13.83  | 0        | 0.00  |
| (C) | QUALIFIED FOREIGN INVESTOR  | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
| (D) | ANY OTHER   |      |          |          |        |        |          |       |
|     | TRUSTS  | 1    | 5217374  | 5217374  | 13.91  | 13.91  | 0        | 0.00  |
|     | DIRECTORS & THEIR RELATIVES   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | FOREIGN NATIONALS   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | ESCROW ACCOUNT  | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | MARKET MAKER  | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | NRI   | 68   | 89665    | 89665    | 0.24   | 0.24   | 0        | 0.00  |
|     | OCB   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | SOCIETIES   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | CLEARING MEMBERS  | 56   | 58409    | 58409    | 0.16   | 0.16   | 0        | 0.00  |
|     | SHARES INTRANSIT  | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | HUF   | 187  | 3486374  | 3486374  | 9.29   | 9.29   | 0        | 0.00  |
|     | NRIS/OCBS   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | FOREIGN CORPORATE BODIES  | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | PARTNERSHIP FIRMS   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | CUSTODIAN OF ENEMY PROPERTY   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | FOREIGN COLLABORATORS   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | ESOP/ESOS/ESPS  | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
|     | SUB-TOTAL (B) (2)   | 8729 | 20730136 | 20715597 | 55.26  | 55.26  | 0        | 0.00  |
|     | TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)                                 | 8729 | 20730136 | 20715597 | 55.26  | 55.26  | 0        | 0.00  |
|     | TOTAL (A) + (B)   | 8736 | 37516136 | 37501597 | 100.00 | 100.00 | 10200000 | 27.19 |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED  |      |          |          |        |        |          |       |
| 1   | PROMOTER AND PROMOTER GROUP   | 0    | 0        | 0        | 0.00   | 0.00   | 0        | 0.00  |
| 2   | PUBLIC  | 0    | 0        | 0        | N. A.  | 0.00   | 0        | 0.00  |
|     | GRAND TOTAL (A) + (B) + (C)   | 8736 | 37516136 | 37501597 | N. A.  | 100.00 | 10200000 | 27.19 |

INTRODUCTORY SUB-TABLE (I) (A)  
 SCRIP CODE : 533389 SCRIP NAME : SHILPI CABLE TECHNOLOGIES LTD SCRIP TYPE :- EQUITY  
 QUARTER ENDED 29/09/2012

| PARTLY PAID-UP SHARES:-  | NUMBER OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES                 | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY   |
|--|---------------------------------|--|--|
|  |                                 |  |  |
| HELD BY PROMOTER/PROMOTER GROUP  | 0                               | 0.0000   | 0.0000   |
| HELD BY PUBLIC   | 0                               | 0.0000   | 0.0000   |
|  |                                 |  |  |
| TOTAL- D   | 0                               | 0.0000   | 0.0000   |
|  |                                 |  |  |
| OUTSTANDING CONVERTIBLE SECURITIES:-   | NO. OF OUTSTANDING SECURITIES   | AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITEIS |
|  |                                 |  |  |
| HELD BY PROMOTER/PROMOTER GROUP  | 0                               | 0.0000   | 0.0000   |
| HELD BY PUBLIC   | 0                               | 0.0000   | 0.0000   |
|  |                                 |  |  |
| TOTAL- E   | 0                               | 0.0000   | 0.0000   |
|  |                                 |  |  |
| WARRANTS:-   | NUMBER OF WARRANTS              | AS A % OF TOTAL NUMBER OF WARRANTS                           | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS                   |
|  |                                 |  |  |
| HELD BY PROMOTER/PROMOTER GROUP  | 0                               | 0.0000   | 0.0000   |
| HELD BY PUBLIC   | 0                               | 0.0000   | 0.0000   |
|  |                                 |  |  |
| TOTAL- F   | 0                               | 0.0000   | 0.0000   |
|  |                                 |  |  |
| TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES<br>(GRAND TOTAL (A+B+C)+D+E+F) | 37516136                        | N.A.   | 100.000  |

SCRIP CODE : 533389 SCRIP NAME : SHILPI CABLE TECHNOLOGIES LTD SCRIP TYPE :- EQUITY  
(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| SRL. NO. | NAME OF THE SHAREHOLDER                  | DETAILS OF SHARES HELD |                       | SHARES PLEDGED OR OTHERWISE ENCUMBERED |                 |   | DETAILS OF WARRANTS     |   | DETAILS OF CONVERTIBLE SECURITIES     |  | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|--|------------------------|-----------------------|--|-----------------|---|-------------------------|---|---------------------------------------|--|--|
|          |  | NUMBER OF SHARES HELD  | AS A % OF GRAND TOTAL | NUMBER                                 | AS A PERCENTAGE | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A) | NUMBER OF WARRANTS HELD | AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS |  |
| 1        | SHARDA RANI                              | 7000                   | 0.02                  | 0                                      | 0.00            | 0.00  |                         |   |                                       |  |  |
| 2        | MANISH GOEL                              | 7000                   | 0.02                  | 0                                      | 0.00            | 0.00  |                         |   |                                       |  |  |
| 3        | VISHAL GOEL                              | 7000                   | 0.02                  | 0                                      | 0.00            | 0.00  |                         |   |                                       |  |  |
| 4        | SHILPI GOEL                              | 7000                   | 0.02                  | 0                                      | 0.00            | 0.00  |                         |   |                                       |  |  |
| 5        | MUKESH GUPTA                             | 8000                   | 0.02                  | 0                                      | 0.00            | 0.00  |                         |   |                                       |  |  |
| 6        | SHILPI COMMUNICATION PRIVATE LIMITED (2) | 16750000               | 44.65                 | 10200000                               | 60.90           | 27.19   |                         |   |                                       |  |  |
|          | TOTAL                                    | 16786000               | 44.74                 | 10200000                               | 60.76           | 27.19   |                         |   |                                       |  |  |

(I) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

| SRL. NO. | NAME OF THE SHAREHOLDER                            | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E., GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} | DETAILS OF WARRANTS     |  | DETAILS OF CONVERTIBLE SECURITIES     |   | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|--|-----------------------|---|-------------------------|--|---------------------------------------|---|--|
|          |  |                       |   | NUMBER OF WARRANTS HELD | AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS |  |
| 1        | ANAND GUPTA  | 5217374               | 13.91   |                         |  |                                       |   |  |
| 2        | RAJESH GUPTA                                       | 1600000               | 4.26  |                         |  |                                       |   |  |
| 3        | DINESH GUPTA                                       | 1600000               | 4.26  |                         |  |                                       |   |  |
| 4        | RAJESH GUPTA                                       | 1600000               | 4.26  |                         |  |                                       |   |  |
| 5        | DINESH GUPTA                                       | 1600000               | 4.26  |                         |  |                                       |   |  |
| 6        | AMRAPALI AADYA TRADING & INVESTMENT PVT. -LTD. (2) | 474542                | 1.26  |                         |  |                                       |   |  |
|          | TOTAL  | 12091916              | 32.23   |                         |  |                                       |   |  |

SCRIP CODE : 533389 SCRIP NAME : SHILPI CABLE TECHNOLOGIES LTD SCRIP TYPE :- EQUITY  
 (I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCULding SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS) (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} | DETAILS OF WARRANTS     |   | DETAILS OF CONVERTIBLE SECURITIES     |   | TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL |
|----------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|          |                         |                       |  | NUMBER OF WARRANTS HELD | AS A %OF TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS |  |
| 1        | ANAND GUPTA             | 5217374               | 13.91  |                         |   |                                       |   |  |
|          | TOTAL                   | 5217374               | 13.91  |                         |   |                                       |   |  |

(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| SRL. NO. | NAME OF THE SHAREHOLDER              | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|--------------------------------------|----------------------------|---|
| 1        | SHILPI COMMUNICATION PRIVATE LIMITED | 900000                     | 2.40  |
| 2        | ANAND GUPTA                          | 1304344                    | 3.48  |
| 3        | SHILPI COMMUNICATION PRIVATE LIMITED | 5600000                    | 14.93   |
|          | TOTAL                                | 7804344                    | 20.80   |

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| SRL. NO. | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|---|---------------------------|---|--|
|          | NOT APPLICABLE                                  | N.A.                      | N.A.  | N.A.   |
|          | TOTAL   |                           |   |  |

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| SRL. NO. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|-----------------------|---|---|---|
|          | NOT APPLICABLE        | N.A.  | N.A.  | N.A.  |
|          | TOTAL                 |   |   |   |