

Shilpi Cable Technologies Limited
List of Creditors
Summary of Status of Claims from Creditors as on May 24, 2017 (updated upto September 03, 2018)

Sr. No.	Category of Creditors	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts Verification Ongoing (In INR)	Security Interest	Details of Claims
1	Financial Creditors	14,717,030,461	13,870,543,688	846,486,774	-	Detailed in Annexure 1 to 3	List A
2	Operational Creditors (Other than Workmen and Employees)	5,012,322,415	3,900,603,617	1,111,718,795	-	Annexure 4	List B
3	Operational Creditors (Only Workmen and Employees)	7,512,309	4,205,785	3,306,524	-	Nil	List C
4	Other Creditors (As per regulation 9A)	-	-	-	-	Nil	List D
Total		19,736,865,185	17,775,353,090	1,961,512,093	-		

Note: List of Creditors is subject to further revision after detailed verification of the supporting documents and records substantiating the claim

Shilpi Cable Technologies Limited
List A - List of Financial Creditors as on May 24, 2017 (updated upto September 03, 2018)

Sr. No.	Name of Financial Creditor	Nature of Financial Debt	Amount Claimed (In USD)	Amount Claimed (In AED)	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts Verification Ongoing (In INR)	Security Interest
1	Bank of Baroda	Secured	-	-	321,591,381	317,949,411	3,641,970	-	Annexure 1
2	Hero FinCorp Limited	Unsecured	-	-	259,791,669	257,953,125	1,838,543	-	Nil
3	Siemens Financial Services Private Limited	Secured	-	-	102,861,845	85,418,099	17,443,746	-	Annexure 2
4	Vistaar Financial Services Private Limited	Unsecured	-	-	4,532,545	4,104,387	428,158	-	Nil
5	Canara Bank	Secured	-	-	660,951,508	622,700,474	38,251,034	-	Annexure 1
6 (a)	Union Bank of India (for exposure in India)	Secured	-	-	598,917,053	570,089,458	28,827,595	-	Annexure 1
6 (b)	Union Bank of India (for exposure in Dubai)	Unsecured	7,719,007	-	498,493,472	498,493,472	-	-	Nil
7	Jain Sons Finlease Limited	Unsecured	-	-	94,448,569	85,883,900	8,564,669	-	Nil
8	American Express Banking Corp	Unsecured	-	-	49,243,169	49,243,169	-	-	Nil
9	Vijaya Bank	Secured	-	-	570,939,479	539,453,157	31,486,322	-	Annexure 1
10	State Bank of India	Secured	-	-	2,014,257,749	1,908,365,351	105,892,398	-	Annexure 1
11	Bank of Maharashtra	Secured	-	-	502,355,636	479,974,432	22,381,204	-	Annexure 1
12 (a)	IDBI Bank Limited (for exposure in India)	Secured	-	-	2,204,783,565	2,152,762,852	52,020,713	-	Annexure 1
12 (b)	IDBI Bank Limited (for exposure in Dubai)	Unsecured	6,723,117	-	436,051,935	436,051,935	-	-	Nil
13	Rainbow Digital Services Private Limited	Unsecured	-	-	19,680,310	19,314,522	365,788	-	Nil
14	Magma Fincorp Limited	Unsecured	-	-	17,472,203	16,659,709	812,494	-	Nil
15	Credit Europe Bank (Dubai) Limited	Unsecured	3,696,737	-	239,765,203	239,765,203	-	-	Nil
16	AAV Societe a Responsabilite Limitee (AAV Sarl)	Unsecured	-	-	110,973,255	110,973,255	-	-	Nil
17	Axis Bank Limited	Secured	-	-	248,945,763	232,308,795	16,636,968	-	Annexure 1
18	Aditya Birla Finance Limited	Unsecured	-	-	23,799,347	23,523,942	275,406	-	Nil
19	Oriental Bank of Commerce	Secured	-	-	330,294,989	294,267,079	36,027,910	-	Annexure 1
20	Punjab National Bank	Secured	-	-	1,203,950,999	1,079,689,715	124,261,284	-	Annexure 1
21	Indian Bank	Secured	-	-	380,149,920	360,139,440	20,010,480	-	Annexure 1
22	Bank of India	Secured	-	-	650,264,798	594,339,452	55,925,346	-	Annexure 1
23	Andhra Bank	Secured	-	-	657,065,434	629,353,750	27,711,684	-	Annexure 1
24	Syndicate Bank	Secured	-	-	347,565,652	331,204,499	16,361,152	-	Annexure 1
25	Qatar National Bank (Singapore Branch)	Unsecured	12,120,510	-	786,119,292	783,397,655	2,721,637	-	Nil
26	Bank of Baroda (Dubai Branch)	Unsecured	7,267,589	-	472,393,299	467,278,649	5,114,650	-	Nil
27	National Bank of Fujairah PJSC, Banking Corporation	Unsecured	-	7,212,720	125,681,646	125,681,646	-	-	Nil
28	Al Ahli Bank of Kuwait KSCP	Unsecured	-	31,281,258	582,108,634	552,863,969	29,244,665	-	Nil
29	HDFC Bank Limited	Secured	-	-	1,580,142	1,339,187	240,955	-	Annexure 3
30	BDR Builders & Developers Private Limited	Unsecured	-	-	200,000,000	-	200,000,000	-	Nil
Total Amount			37,526,960	38,493,978	14,717,030,461	13,870,543,688	846,486,774	-	-

Note:

- Review of the claim form submitted by the respective financial creditor has resulted in certain claims in parts to be classified as "Amount Rejected". Such rejection of amounts have been communicated to the respective financial creditors.
- Non-fund based facilities forming part of the claims filed by Financial Creditors have been admitted as liabilities.
- Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.
- M/s. BDR Builders & Developers Private Limited transferred in its name 84,34,748 pledged shares of M/s. Shilpi Cables Technologies Limited (Name of the Pawner: SCTL Securities Trust, through its Trustee Mr. Anand Gupta) on August 03, 2017 and August 11, 2017. The shares have already been transferred by BDR Builders & Developers Private Limited in their own name, hence, the amount of claim has been rejected.
- The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Shilpi Cable Technologies Limited
List B - Operational Creditors (Other than Workmen and Employees) as on May 24, 2017 (updated upto September 03, 2018)

Sr. No.	Names	Total Amount Claimed (In USD)	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Security Interest
1	Akshat Fine Packaging	-	580,834	405,076	175,759	-	Nil
2	Shivam Polychem	-	600,947	350,943	250,004	-	Nil
3	Orient Micro Abrasives Limited	-	665,926	651,155	14,771	-	Nil
4	Shree Jee Trading Co.	-	927,688	927,688	-	-	Nil
5	Wirex Dies & Steel India Pvt Ltd	-	408,120	12,598	395,522	-	Nil
6	Rikki Plastic Pvt Ltd	-	401,322	293,245	108,077	-	Nil
7	Datsons Enterprises	-	413,451	365,772	47,679	-	Nil
8	R K Enterprises	-	531,377	-	531,377	-	Nil
9	Orient Hygiene Products	-	959,083	945,845	13,237	-	Nil
10	JBJ Engineering Services	-	458,540	349,295	109,245	-	Nil
11	Tripurari Singh (Contractor)	-	559,170	-	559,170	-	Nil
12	KMS Moulders	-	976,142	474,750	501,392	-	Nil
13	Thinkbox Design Pvt Ltd	-	994,348	664,607	329,741	-	Nil
14	Ajex & Turner Wire Dies Co.	-	998,673	782,577	216,096	-	Nil
15	Perfect Metals	-	1,014,054	187,325	826,729	-	Nil
16	Unique Industries	-	1,024,744	1,012,151	12,593	-	Nil
17	Deepak Manufacturing Ltd	-	1,145,444	290,503	854,941	-	Nil
18	Shri Enterprises	-	1,197,256	956,766	240,490	-	Nil
19	Kingsignal Technologies (India) Private Limited	-	3,866,632	-	3,866,632	-	Nil
20	Sakshi Enterprises	-	1,357,410	-	1,357,410	-	Nil
21	Allianz Business Corporation	-	1,398,372	1,282,130	116,242	-	Nil
22	Durga Industries	-	1,571,510	260,984	1,310,526	-	Nil
23	Trilok Outdoor Media	-	2,269,752	-	2,269,752	-	Nil
24	Result Services Private Limited	-	1,735,933	1,287,639	448,294	-	Nil
25	Navyug Industries	-	1,717,320	1,004,744	712,576	-	Nil
26	Bharti Enterprises	-	2,388,626	2,203,993	184,633	-	Nil
27	Navrachna Plastic	-	2,400,938	1,531,179	869,759	-	Nil
28	Payal Polyplast Pvt Ltd	-	1,908,045	1,658,045	250,000	-	Nil
29	Kund Kund Polymers	-	1,909,808	1,635,084	274,723	-	Nil
30	Dehra Creations	-	1,932,099	1,745,163	186,936	-	Nil
31	Niehoff of India Private Limited	-	2,910,741	2,599,037	311,704	-	Nil
32	Om Logistics Ltd	-	2,816,856	1,787,897	1,028,959	-	Nil
33	S Cuisine Catering Service	-	166,082	-	166,082	-	Nil
34	Sanjeev Enterprises	-	606,509	-	606,509	-	Nil
35	Dogra Enterprises	-	228,703	228,703	-	-	Nil
36	TKW Fasteners Pvt Ltd	-	2,466,062	1,442,998	1,023,064	-	Nil
37	Plastometal Engineering (I) Pvt Ltd	-	3,824,013	928,944	2,895,069	-	Nil
38	Oswal Polychem	-	3,016,499	601,999	2,414,500	-	Nil
39	R.S. Cargo Carriers	-	315,470	315,470	-	-	Nil
40	Niknam Chemicals Pvt Ltd	-	4,811,651	4,311,651	500,000	-	Nil
41	Bihani Manufacturing Co. Pvt Ltd	-	5,144,274	3,719,295	1,424,979	-	Nil
42	Balaji Extrusions & Cables Pvt Ltd	-	6,346,640	3,453,952	2,892,688	-	Nil
43	Sunflag Additives Pvt Ltd	-	5,755,760	5,100,255	655,505	-	Nil
44	Gupta Industries	-	5,733,925	3,206,743	2,527,182	-	Nil
45	Saras Poly Products	-	5,392,050	5,093,454	298,596	-	Nil
46	Padma Polychem Private Limited	-	5,260,599	4,369,355	891,244	-	Nil
47	Raj Industries	-	72,690	35,046	37,644	-	Nil
48	Wood Home	-	8,138,039	4,368,880	3,769,159	-	Nil
49	Ritz Chemicals Pvt Ltd	-	7,728,666	5,859,010	1,869,656	-	Nil
50	Maharaja Stationery Mart	-	58,510	57,175	1,335	-	Nil
51	Ultra Wiring Connectivity System Pvt Ltd	-	6,921,469	6,647,186	274,283	-	Nil
52	Sonarg Plastics Private Limited	-	8,619,012	8,619,012	-	-	Nil
53	Wutong Holding Group Co. Ltd.	122,070	7,917,289	7,917,289	-	-	Nil
54	Any Graphics Pvt Ltd	-	704,681	704,681	-	-	Nil
55	Xprown Facility Private Limited	-	34,788	-	34,788	-	Nil
56	Adhunik Aluminium & Glass House	-	449,916	147,880	302,036	-	Nil
57	BKDJ Packers	-	221,647	221,647	-	-	Nil
58	BKDJ Enterprises	-	422,687	392,980	29,707	-	Nil
59	CNC Tool House	-	51,450	51,450	-	-	Nil
60	V.K. Oil & Chemicals	-	61,360	-	61,360	-	Nil
61	J.D. Auto Electricals Private Limited	-	2,153,258	2,153,258	-	-	Nil
62	Macquarie Bank Limited	-	1,039,643,372	1,039,643,372	-	-	Nil
63	A.D. Enterprises	-	208,817	182,793	26,024	-	Nil
64	Palak Plastic Pvt Ltd	-	1,196,709	1,196,709	-	-	Nil
65	Shah Parekh Engineering Pvt Ltd	-	299,407	299,407	-	-	Nil
66	Shri Balaji Stationers	-	95,779	95,779	-	-	Nil
67	Sonu Engineering Works & Fabricators	-	164,323	164,323	-	-	Nil
68	Positive Plastics Private Limited	-	1,210,657	1,099,619	111,038	-	Nil
69	Prajapati Stickers	-	55,577	-	55,577	-	Nil
70	Parksons Packaging Limited	-	388,647	309,709	78,938	-	Nil
71	Pooja Dye Chem	-	83,182	3,462	79,720	-	Nil
72	Zenith Metalik Alloys Limited	-	1,732,686	-	1,732,686	-	Nil
73	Galaxy Test & Calibration Lab	-	43,785	14,603	29,182	-	Nil
74	Frontier Trading Company	-	41,530	41,530	-	-	Nil
75	Magna Cable Manufacturing Pvt Ltd	-	35,389	-	35,389	-	Nil
76	Air State Couriers	-	672,069	672,069	-	-	Nil
77	Customized Premiums and Promotions	-	897,204	757,374	139,830	-	Nil
78	Gannon Norton Metals & Tools	-	38,000	38,000	-	-	Nil
79	Green Planet Technologies	-	189,930	183,930	6,000	-	Nil
80	Kyodo Yushi India Pvt Ltd	-	100,076	-	100,076	-	Nil
81	Everlast Weighing System	-	87,566	10,196	77,370	-	Nil
82	Yash Print n Pack	-	102,474	102,474	-	-	Nil

Shilpi Cable Technologies Limited
List B - Operational Creditors (Other than Workmen and Employees) as on May 24, 2017 (updated upto September 03, 2018)

Sr. No.	Names	Total Amount Claimed (In USD)	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Security Interest
83	Galaxy Instrumentronics	-	107,897	55,766	52,131	-	Nil
84	Ocean Auto Electric Co.	-	113,915	23,267	90,648	-	Nil
85	Kanodia Minerals & Chemical Co.	-	117,300	42,300	75,000	-	Nil
86	Sai Media Communication	-	121,800	70,000	51,800	-	Nil
87	Techno Polychem	-	132,153	132,153	-	-	Nil
88	Bikram Printing & Packaging Pvt Ltd	-	132,708	132,708	-	-	Nil
89	Aggrawal Gas Agency, Bhiwadi	-	132,953	54,204	78,749	-	Nil
90	KD Brass Components	-	165,734	40,649	125,085	-	Nil
91	Industrial Sales & Manufacturing Co.	-	185,828	185,828	-	-	Nil
92	Takkar Industries	-	204,682	197,740	6,942	-	Nil
93	Khandelwal Agencies	-	271,461	262,795	8,666	-	Nil
94	Sri Balaji Packing Industry	-	280,607	29,784	250,823	-	Nil
95	Paras Graphix	-	293,534	198,990	94,544	-	Nil
96	Active Systems	-	181,128	-	181,128	-	Nil
97	Active Systems	-	301,168	207,279	93,889	-	Nil
98	R.S. Road Carriers	-	3,134,292	522,382	2,611,910	-	Nil
99	J.K. Polymers	-	327,038	-	327,038	-	Nil
100	Radiant Industries	-	351,900	251,000	100,900	-	Nil
101	Ginee Corporation	-	391,482	276,901	114,580	-	Nil
102	Union Roadways Corporation	-	2,252,217	2,118,687	133,530	-	Nil
103	R.K. Enterprises	-	94,549	94,549	-	-	Nil
104	United Cargo Carriers	-	655,606	621,606	34,000	-	Nil
105	Industrial General Agency	-	255,840	255,035	805	-	Nil
106	Regent Impex	-	3,638,728	-	3,638,728	-	Nil
107	Commercial Taxes Officer, Circle Special-1, Bhiwadi	-	497,728,701	497,728,701	-	-	Nil
108	Shree Anmol and Co.	-	2,352,098	716,415	1,635,683	-	Nil
109	Dubai Cable Company Private Limited	-	100,102,654	100,102,654	-	-	Nil
110	Westford Trade Services Limited	4,926,598	319,532,259	319,532,259	-	-	Nil
111	Secure Steel and Commodities AG	9,067,853	585,057,856	585,057,856	-	-	Nil
112	Rautomead Limited	-	9,125,650	8,293,245	832,405	-	Annexure 4
113	Weinan Huajie S&T Co. Ltd	8,600	557,784	557,784	-	-	Nil
114	Lobb Heng Pte. Ltd.	-	859,327,332	859,327,332	-	-	Nil
115	Wuhu Zhongyuan Import and Export Co. Ltd.	268,416	17,409,076	17,409,076	-	-	Nil
116	Dow Europe GMBH	21,590	1,400,297	1,400,297	-	-	Nil
117	Commodity General Trading Intl SA	469,533	30,453,225	30,453,225	-	-	Nil
118	Credit Suisse AG	6,822,210	442,478,967	333,507,353	108,971,614	-	Nil
119	Mikrotek Machines Limited	-	211,920	211,920	-	-	Nil
120	BDR Builders and Developers Private Limited	-	1,000,000	-	1,000,000	-	Nil
121	Standard Chartered Bank	-	947,683,912	-	947,683,912	-	Nil
122	Thulasi Screens	-	104,124	102,024	2,100	-	Nil
	Total Amount		5,012,322,415	3,900,603,617	1,111,718,795		

Note:

- Amount has been admitted based on system records as available with the Corporate Debtor
- Claims from certain operational creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective operational creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective operational creditors
- The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Shilpi Cable Technologies Limited

List C - List of Operational Creditors (Only Workmen and Employees) as on May 24, 2017 (updated upto September 03, 2018)

Sr. No.	Name	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Security Interest
1	Sandeep Kumar	50,000	-	50,000	-	Nil
2	Sanjay Kumar Singh	80,000	-	80,000	-	Nil
3	Biswaranjan Mishra	236,945	-	236,945	-	Nil
4	K.S. Vasudevan	27,000	-	27,000	-	Nil
5	Ashish Kukreja	618,149	618,149	-	-	Nil
6	Makwana Jignesh Babubhai	14,308	-	14,308	-	Nil
7	Aasit Hasmukhbhai Shah	69,231	-	69,231	-	Nil
8	Arun Goel	18,269	-	18,269	-	Nil
9	Neerav Kumar	30,560	-	30,560	-	Nil
10	Sachin Sukhija	321,585	-	321,585	-	Nil
11	Manish Bhatt	5,349,492	3,367,945	1,981,547	-	Nil
12	Devendra Shankar	50,089	-	50,089	-	Nil
13	Ankit Kumar Srivastava	88,533	-	88,533	-	Nil
14	Jitendra Kumar Agarwal	159,938	-	159,938	-	Nil
15	Rajesh Kumar	178,519	-	178,519	-	Nil
16	Dharmendra Bharadwaj	219,691	219,691	-	-	Nil
Total Amount		7,512,309	4,205,785	3,306,524	-	

Notes:

- 1 Amount has been admitted based on system records as available with the Corporate Debtor
Claims from certain operational creditors (Only Workmen and Employees) have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective operational creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective operational creditors.
- 2
- 3 The claims admitted are subject to further substantiation / modification on the basis of additional evidence or substantiation.

Shilpi Cable Technologies Limited

List D - List of Other Creditors (As per Regulation 9A) as on May 24, 2017 (updated upto September 03, 2018)

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
			Nil		

Shilpi Cable Technologies Limited
Annexure 1

Name of the Financial Creditor	Facility	Security Description
IDBI Bank (India Exposure), State Bank of India, Punjab National Bank, Canara Bank, Andhra Bank, Bank of India, Union Bank of India (India Exposure), Vijaya Bank, Bank of Maharashtra, Indian Bank, Syndicate Bank, Oriental Bank of Commerce, Bank of Baroda (India Exposure), Axis Bank	Working Capital Facility	<p>1A: Details of the Security Interest created on assets owned by Shilpi Cable Technologies Limited</p> <ol style="list-style-type: none"> First charge on pari passu basis by way of hypothecation on current assets of the Company First charge on pari passu basis by way of hypothecation on the fixed assets of the Company excluding machinery / vehicles / other fixed assets exclusively charged against loans First charge on pari passu basis by way of equitable mortgage of immovable property at SP-1037, RIICO Industrial Area, Bhiwadi, Alwar (in the State of Rajasthan) admeasuring 37652 sq. mtrs. <p>1B: Details of Securities interest created on assets owned / held by others such as guarantor by way of pledge or mortgage</p> <ol style="list-style-type: none"> First charge on pari passu basis by way of pledge of 3.35 Crores Shares of the Borrower held by Shilpi Communications Private Limited First charge on pari passu basis by way of equitable mortgage of immovable property at House No. 269, Khasra No. 358, Village Aali, New Delhi - 110 044 admeasuring approximately 300 sq. yards, owned by Shri Mukesh Kumar Gupta First charge on pari passu basis by way of equitable mortgage of immovable property at House No. 268, Khasra No. 358, Village Aali, New Delhi - 110 044 admeasuring approximately 324 sq. yards, owned by Shri Vishal Goel First charge on pari passu basis by way of equitable mortgage of immovable property at D-1112, New Friends Colony, New Delhi admeasuring 382.50 sq. yards owned by Shri Vishal Goel First charge on pari passu basis by way of equitable mortgage of immovable property at Old House No. 21, New House No. 134, Khasra No. 358, Village Aali, New Delhi - 110 044, admeasuring approximately 167 sq. yards, owned by Shri Mukesh Kumar Gupta First charge on pari passu basis by way of equitable mortgage of immovable property at E-138, RIICO Industrial Area, Bhiwadi, Alwar (in the State of Rajasthan) admeasuring 4000 sq. mtrs. <p>1C: Personal Guarantee / Corporate Guarantee</p> <ol style="list-style-type: none"> Personal Guarantee of Sh. Mukesh Kumar Gupta S/o Late Sh. Hari Shankar Gupta Personal Guarantee of Sh. Manish Goel S/o Sh. Mukesh Kumar Gupta Personal Guarantee of Sh. Vishal Goel S/o Sh. Mukesh Kumar Gupta Corporate Guarantee of M/s Shilpi Cables Private Limited Corporate Guarantee of M/s Shilpi Communication Private Limited Corporate Guarantee of M/s MVM Impex Private Limited

Shilpi Cable Technologies Limited
Annexure 2

Name of the Financial Creditor	Agreement	Security Description
Seimens Financial Services Private Limited	A8179095 dated 05/10/2015	<ol style="list-style-type: none"> 1 No. Crimping Machine with accessories 1 No. PVC Machine with accessories 1 No. Transformer & VCB 1 No. UPS 1 No. Compressor 1 No. Auto Coiling Machine with accessories 1 No. RBD Coiler 1 No. MMH 24 Line
	A8065322 dated 08/09/2014	<ol style="list-style-type: none"> 1. Strand Annealer Nieoff type RT 202.2.R.2500 2. Driven Tangential Pay Off Type ARH 630 R Double Twist bunching machine type D630.1.4.3GL 3. Driven Tangential Pay Off Type ARH 630 R Double Twist bunching machine type D630.6.A 4. ONE "16Wire" multi wire production line "NIEOFF" type MMH 101 consisting of: pay-off type auf1000.08.D, multi wire drawing machine MMH 101E.2.1.A.16.FZ1, Electrical Continues Resistance Annealer Type RM201.R.16.2000. Single Spoolers Annealer Type RM201.R.16.2000. Single Spoolers Niehoff Type S61.1FE. along with spares 5. Coil Basket for Pack Coiler Type WF1000
	A8227582 dated 29.02.2016	<ol style="list-style-type: none"> 1. Pay Off Stand Niehoff Type AUD 1500 2. ROD Breakdown machine Niehoff type M 85.12.4 3. Electric continuous resistance annealer Niehoff 4. Wire Copensating device cum dancer Niehoff type VM400 5. Single Spooler Niehoff Type SNH 63.1.G.E 6. Pointing & Stringing UP machine type VAE 7. 10 Nos. Driven tangential Payoff Type ARH630D 8. Double twist bunching line Type D630

Shilpi Cable Technologies Limited
Annexure 3

Name of the Financial Creditor	Facility	Security Description
HDFC Bank Limited	Vehicle Loan	Ashok Leyland Truck, Model - AL 3118, Engine No GBPZ-123786, Chasis No. MBIKAKFDXGBPU5071, Registrartion No. RJ40GA1247

Notes:

1. The security Interest reflected above is on the basis of Form C and supporting documents submitted by the financial creditors
2. Loan and security documents identified by the lenders in Form C have been received
3. The security interest reflected above in favour of the financial creditors is subject to further review
4. The security interest reflected above is subject to further substantiation/ modification on the basis of additional evidence or clarification

Shilpi Cable Technologies Limited
Annexure 4
Update With Respect To The Machinery Supplied By Rautomead Limited

A contract for supply of machine ("Contract") was entered between Shilpi Cable Technologies Limited ("SCTL") and Rautomead Limited ("RL") on April 09, 2014. As per the terms of the contract, SCTL was required to pay RL (i) 10% of the consideration in advance with the order; (ii) 80% of the consideration on dispatch against notification that the equipment was packed and available for dispatch; and (iii) the balance 10% consideration on completion of commissioning, against presentation of acceptance certificate or 120 days after date of shipment, whichever is earlier.

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The Contract provides that the property and title in and to the goods shall remain with RL and shall not pass to SCTL until all monies due by SCTL to RL (and to any of its holding and subsidiary or associated companies), including any interest and charges, have been paid in full. The said Contract is governed by the laws of Scotland.

On March 26, 2018, a claim was submitted by RL in respect of non-payment of the balance 10% consideration under the Contract by SCTL. The name of RL appears in the list of operational creditors dated March 31, 2018 prepared by the erstwhile Resolution Professional.

On August 01, 2018, an email was received by the Resolution Profession (RP) from the lawyers of RL stating that a) not to include the aforesaid machine as a part of the assets of SCTL and b) not to sell the machine without the consent of RL.

In view of the above, notwithstanding anything mentioned in any of the documents, including but not limited to the documents uploaded on the VDR, publicly available documents, Corporate Debtor's documents, Information Memorandum prepared as per the terms of the Insolvency and Bankruptcy Code, 2016 read with relevant applicable regulations, it is hereby clarified that SCTL does not have Clear Title over the machinery supplied by the RL, which is also mentioned below for your ease of reference.

Machine Name: Vertical Continuous Casting Machine, Serial No. Model RS 3000/6-22 with certain Accessories