

# INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR SHILPI CABLE TECHNOLOGIES LIMITED

Shilpi Cable Technologies Limited ("Corporate Debtor") is a listed public limited company, carrying the business of manufacturing of varieties of cables widely used in telecom, automotive and energy segment. The Corporate Debtor is currently undergoing a Corporate Insolvency Resolution Process pursuant to an order of Hon'ble National Company Law Tribunal, New Delhi (Principal Bench) (NCLT) dated May 24, 2017.

Huzefa Fakhri Sitabkhan, acting in his capacity as Resolution Professional ("RP") appointed for the Corporate Debtor, hereby invites Expression of Interest ("EOI") from Potential Resolution Applicants for the purpose of submission of Resolution Plan for Corporate Debtor in accordance with provisions of Insolvency and Bankruptcy Code ("IBC") 2016.

**The Last Date of Submission of EOI is June 30, 2018 up to 6:00 PM.**

Minimum qualifications for applicants to approach the Resolution Professional of the Corporate Debtor for the purpose of participating in the process are as under:

**For Private/ Public Limited Company/ Limited Liability Partnership ("LLP")/ Body Corporate/ any other Potential Resolution Applicant:**

1. Minimum Tangible Net Worth ("TNW") / Net Owned Funds ("NOF") of Indian National Rupee ("INR") 50 Crore at the Group Level in the immediately preceding completed Financial year.

**For Financial Institution/ Funds/ Private Equity Investors**

1. Minimum Assets Under Management ("AUM") of INR 100 Crore in the immediately preceding completed financial year; or
2. Minimum committed funds ("Committed Funds") available for investment/ deployment in Indian companies or Indian assets of INR 50 Crore in the immediately preceding completed financial year.

The Potential Resolution Applicants are required to submit their EOI in the prescribed format for the submission of EOI and in accordance with terms and conditions mentioned therein. The eligibility criteria for the Potential Resolution Applicant, format for submission of the Expression of Interest, associated detail terms and conditions and Form G for participating in the process can be obtained by requesting it at [sctl.rp@gmail.com](mailto:sctl.rp@gmail.com).

Interested applicants meeting the eligibility criteria may submit the Expression of Interest in the prescribed format along with the annexures as referred to on the website of the Corporate Debtor ([www.shilpicables.com](http://www.shilpicables.com)), by **6.00 PM on or before June 30, 2018** by emailing it at [sctl.rp@gmail.com](mailto:sctl.rp@gmail.com), or through speed post/ registered post/ courier or by hand delivering it to **Huzefa Fakhri Sitabkhan, Resolution Professional of Shilpi Cable Technologies Limited, Think Capital Insolvency Professionals LLP, 1007-1012, Dalamal Tower, Free Press Journal Road, 211, Nariman Point, Mumbai - 400 021.**

For any clarifications, please write to [sctl.rp@gmail.com](mailto:sctl.rp@gmail.com) on or before June 29, 2018.

**Note:** The RP may on the direction of Committee of Creditors of Corporate Debtor have the right to cancel or modify the process and/ or disqualify any interested party without assigning any reason and without any liability. This is not an offering document. Any amendment or modification shall be posted on the website of the Corporate Debtor.

Sd/-

Huzefa Fakhri Sitabkhan

Resolution Professional

Shilpi Cable Technologies Limited

IBBI/IPA-001/IP-P00031/2017-18/10115

Date: June 22, 2018

Place: Mumbai