

INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN
SHILPI CABLE TECHNOLOGIES LIMITED (SCTL)
(CIN L64201DL2006PLC150753)

Shilpi Cable Technologies Limited ('SCTL') is engaged in the business of manufacturing of varieties of Cables widely used in telecom, automotive and energy segment.

Corporate Insolvency Resolution Process (CIRP) has been initiated with regard to SCTL as per provisions of Insolvency and Bankruptcy Code, 2016, pursuant to an order of the Honorable National Company Law Tribunal, Principal Bench ("NCLT") dated 24th May 2017.

Pursuant to the provisions of Section 25(1)(h) of IBC,2016, Expression of interest (EOI) is hereby invited from the interested resolution applicants for the investment opportunity in the company in accordance with the provisions of IBC,2016. Interested parties shall submit financial statements of last 3 years, Proof of Address and PAN card copy. More information about the process and the company will be provided to the short listed parties.

Minimum conditions for applicants to approach the Resolution Professional of the Company with such criteria are mentioned below.

For Body Corporate:

1. For body corporate, Minimum Net worth (NW) of INR 500cr at the Group Level as on 31 March 2017.
2. For Financial Institutions/Funds/PE Investors, Minimum Asset under Management (AUM) or committed funds available of INR 1500 cr.
3. Commitment to satisfy the mandatory requirements of resolution plan provided in IBC, 2016 and its regulation provided under IBC, 2016.
4. Disclosure if the party is related.

EOI Applicant is required to deposit a non-refundable process participation fees of INR 5.00 Lacs plus applicable taxes (i.e. GST @ 18%) along with application.

Information memorandum will be provided to the interested parties after receiving confidentiality undertaking as per Section 29(2) of the IBC, 2016.

For submitting the EOI or for any further clarification with regard to inspection, terms and conditions and other details, kindly write toritaca_1996@yahoo.co.in on or before 20th May 2018.

Resolution Professional/COC reserves the right to cancel or modify the process and/or disqualify any interested party without assigning any reason and without any liability. This is not an offer document. Applicants should regularly visit the website of the company to keep themselves updated regarding clarification, amendments or extension of time, if any.

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Rita Gupta
Resolution Professional
Shilpi Cable Technologies Limited