

SHILPI CABLE TECHNOLOGIES LTD

Regd. Office: A-19 / B-1 Extn, Mohan Co Operative Industrial Estate, P O Badarpur, Mathura Road, New Delhi 110 044

CIN: L64201DL2006PLC150753, Web: www.shilpicables.com, Email: info@shilpicabletech.com, Ph: 011-43117900, Fax: 011-43117902

STATEMENT OF AUDITED RESULTS FOR THE YEAR ENDED 31ST MARCH 2015 :

(Rs. in Lacs)

PART - I

Sr No	Particulars	STANDALONE					CONSOLIDATED				
		Quarter ended			Year ended		Quarter ended			Year ended	
		March'2015 (Audited)	Dec'2014 (Unaudited)	March'2014 (Audited)	March'2015 (Audited)	March'2014 (Audited)	March'2015 (Audited)	Dec'2014 (Unaudited)	March'2014 (Audited)	March'2015 (Audited)	March'2014 (Audited)
1	Net Sales / Income from Operations (Net of Excise Duty)	42,718.16	37,273.95	35,547.43	140,767.79	98,603.39	90,244.66	85,984.28	66,357.29	321,293.45	175,293.98
2	Expenditure										
a)	(Increase) / Decrease in Stocks	365.51	356.96	(967.06)	(3,037.37)	(884.91)	1,576.36	(42.52)	1,817.26	(3,037.37)	(884.91)
b)	Consumption/Purchase of Raw Materials & Goods	36,393.75	31,710.15	31,642.42	124,490.15	85,378.03	77,581.54	76,904.18	57,197.36	288,761.35	153,356.50
c)	Manufacturing Expenses	1,020.61	1,223.25	1,540.40	3,840.22	2,794.29	1,020.61	1,223.25	1,540.40	3,840.22	2,794.29
d)	Employees benefits expense	352.26	393.84	200.04	1,139.93	618.99	751.98	492.85	339.85	1,857.46	938.18
e)	Depreciation and amortisation expense	404.29	156.60	145.34	836.29	488.31	440.54	169.27	152.28	906.85	497.49
f)	Other Expenses	1,031.07	785.18	254.84	2,467.91	1,353.28	1,481.47	1,087.13	423.29	3,739.31	1,973.79
	Total	39,567.49	34,625.98	32,815.98	129,737.13	89,747.99	82,852.50	79,834.16	61,470.44	296,067.82	158,675.34
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	3,150.67	2,647.97	2,731.45	11,030.66	8,855.40	7,392.16	6,150.12	4,886.85	25,225.63	16,618.64
4	Other Income	(43.79)	303.48	90.92	393.82	333.37	108.15	306.02	267.07	637.33	542.68
5	Profit before Financial Costs and Exceptional Items (3+4)	3,106.88	2,951.45	2,822.37	11,424.48	9,188.77	7,500.31	6,456.14	5,153.92	25,862.96	17,161.32
6	Financial Cost	2,113.67	1,458.28	1,856.66	6,162.59	5,203.31	2,893.96	1,960.87	2,132.97	8,075.88	5,968.21
7	Profit after Financail Costs but before Exceptional Items (5-6)	993.21	1,493.17	965.71	5,261.89	3,985.46	4,606.35	4,495.27	3,020.95	17,787.08	11,193.11
8	Prior Period (Expenses)/Income	-	-	4.34	-	4.34	-	-	4.34	-	4.34
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	993.21	1,493.17	970.05	5,261.89	3,989.80	4,606.35	4,495.27	3,025.29	17,787.08	11,197.45
10	Tax Expenses	354.97	492.74	190.27	1,763.63	1,186.79	377.61	492.80	192.11	1,788.26	1,188.63
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	638.24	1,000.43	779.78	3,498.26	2,803.01	4,228.74	4,002.47	2,833.18	15,998.82	10,008.82
12	Extraordinary Item	-	-	-	-	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	638.24	1,000.43	779.78	3,498.26	2,803.01	4,228.74	4,002.47	2,833.18	15,998.82	10,008.82
14	Share of profit / (loss) of associates	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-	-	-	-
16	Net Profit Attributable to consolidated group	638.24	1,000.43	779.78	3,498.26	2,803.01	4,228.74	4,002.47	2,833.18	15,998.82	10,008.82
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	10,263.23	9,863.22	4,931.61	10,263.23	4,931.61	10,263.23	9,863.22	3,751.61	10,263.23	4,931.61
18	Reserves (excluding Revaluation Reserves) *	17,099.00	20,165.01	17,304.99	17,099.00	17,304.99	41,592.73	40,712.53	28,942.45	41,592.73	28,942.45
19	Earnings Per Share (EPS)										
a)	Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.64	1.01	2.02	3.54	7.27	4.27	4.06	7.55	16.20	25.95
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.64	1.01	2.02	3.54	7.27	4.27	4.06	7.55	16.20	25.95

PART - II

1	Public Shareholding										
	- No. of shares	65,060,272	65,060,272	32,530,136	65,060,272	32,530,136	65,060,272	65,060,272	32,530,136	65,060,272	32,530,136
	- Percentage of shareholding	63.39%	65.96%	65.96%	63.39%	65.96%	63.39%	65.96%	65.96%	63.39%	65.96%
2	Promoters and promoter group Shareholding										
a)	Pledged / Encumbered										
	- Number of shares	29,400,000	29,400,000	10,200,000	29,400,000	10,200,000	29,400,000	29,400,000	10,200,000	29,400,000	10,200,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	78.25%	87.57%	60.76%	78.25%	60.76%	78.25%	87.57%	60.76%	78.25%	60.76%
	- Percentage of shares (as a % of the total share capital of the Company)	28.65%	29.81%	20.68%	28.65%	20.68%	28.65%	29.81%	20.68%	28.65%	20.68%
b)	Non - encumbered										
	- Number of Shares	8,172,000	4,172,000	6,586,000	8,172,000	6,586,000	8,172,000	4,172,000	6,586,000	8,172,000	6,586,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	21.75%	12.43%	39.24%	21.75%	39.24%	21.75%	12.43%	39.24%	21.75%	39.24%
	- Percentage of shares (as a % of the total share capital of the company)	7.96%	4.23%	13.35%	7.96%	13.35%	7.96%	4.23%	13.35%	7.96%	13.35%

* Reserves include amount of Security Premium

10434748 Shares are held by the Trust in sole benefit of the Company

Notes to the Financial Results :

- 1 The above audited consolidated financial results of the company for the year ended on 31st March 2015 have been approved by the Board of Directors at its meeting held on 29th May'2015 after being approved and recommended by the Audit Committee of the Board.
- 2 The Statutory Auditors of the company have audited the above financial results of the company for the year ended 31st March 2015.
- 3 As the Company's business activity falls within a single business segment, there are no additional disclosures to be provided under Accounting Standard 17 'Segment Reporting'.
- 4 The Consolidated financial results have been prepared in accordance with Accounting Standard 21 on "Consolidated Financial Statement". Financial results of Shilpi Worldwide DMCC, wholly owned subsidiary of the company and its step down 100% subsidiary "Shilpi Worldwide Pte Ltd" and Winston Metal FZE have been consolidated.
- 5 During the period, 40,00,000 convertible warrants were issued by the Company on preferential allotment basis pursuant to the applicable provisions of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2009. All the convertible warrants has been converted into 40,00,000 equity shares of Rs. 10 each of the Company and at the close of the financial year, there is no warrants, securities or any other instrument pending in the Company which may be converted into equity shares
- 6 Details of number of investor complaints for the quarter ended March 31, 2015:
Opening - Nil, Received - Nil, Resolved - Nil, Pending - Nil
- 7 Standalone Financial Results:

Sr No	Particulars	STANDALONE				
		Quarter ended			Year ended	
		March'2015	Dec'2014	March'2014	March'2015	March'2014
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Net Sales / Income from Operations	42,718.16	37,273.95	35,547.43	140,767.79	98,603.39
2	Profit (+) / Loss (-) from Ordinary Activities before tax	993.21	1,493.17	970.05	5,261.89	3,989.80
3	Net Profit (+) / Loss (-) from Ordinary Activities after Tax	638.24	1,000.43	779.78	3,498.26	2,803.01

- 8 The previous year/period figures have been regrouped/reclassified wherever necessary to make them comparable.
- 9 Figures of the quarter ended 31st March'2015 and 31st March'2014 are the balancing figures between audited figures in respect of full financial year and published year to date figures upto the third quarter of the relevant financial year.
- 10 The above financial results will be available on the company website and stock exchange's websites.
- 11 Statement of Assets and Liabilities:-

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at 31st March'2015	As at 31st March'2014	As at 31st March'2014	As at 31st March'2014
	(Audited)	(Audited)	(Audited)	(Audited)
EQUITY AND LIABILITIES				
1 <u>Shareholders' Fund</u>				
(a) Share Capital	10,263.23	4,931.61	10,263.23	4,931.61
(b) Reserve & Surplus	17,099.00	17,304.99	41,592.73	28,938.53
2 Share Application Money (Refundable)	-	-	-	-
3 <u>Non current Liabilities</u>				
(a) Long Term Borrowings	3,681.65	2,967.07	9,382.33	5,944.08
(b) Deferred Tax Liabilities (Net)	1,294.14	1,216.42	1,294.14	1,216.42
(c) Other Long Term Liabilities	-	-	-	-
(d) Long Term Provisions	94.20	50.46	125.29	50.46
4 <u>Current Liabilities</u>				

	(a) Short Term Borrowings	16,315.20	11,337.57	35,166.39	16,691.70
	(b) Trade Payable	38,462.13	28,598.98	76,576.02	54,968.19
	(c) Other Current Liabilities	936.91	636.86	1,602.02	768.18
	(d) Short Term Provisions	1,690.51	1,038.70	1,715.14	1,040.28
	Total	89,836.97	68,082.66	177,717.29	114,549.45
	ASSETS				
1	<u>Non current Assets</u>				
	(a) Fixed Assets				
	i) Tangible Assets	10,244.33	9,475.35	14,683.40	9,599.46
	ii) Capital Work in Progress	488.75	2.81	1,420.35	2.81
	(iii) Intangible assets under development	43.11	11.09	43.11	11.09
	(b) Non current Investments	1,493.74	1,374.74	1,431.11	1,427.08
	(c) Long Term Loans and Advances	848.18	693.00	142.25	2,394.11
	(d) Other Non Current Assets	-	-	-	-
2	<u>Current Assets</u>				
	(a) Inventories	17,280.20	14,135.61	24,697.64	18,251.31
	(b) Trade Receivables	46,407.35	33,758.65	102,833.04	66,693.63
	(c) Cash and Cash Equivalents	5,987.31	4,014.26	16,459.86	9,690.30
	(d) Short Term Loans and Advances	12.38	7.36	3,340.37	1,869.87
	(e) Other Current Assets	7,031.62	4,609.79	12,666.16	4,609.79
	Total	89,836.97	68,082.66	177,717.29	114,549.45

For and on behalf of Board of Directors

Place : New Delhi
Date : 29th May'2015

Sd/-
(Sneha Modi)
Company Secretary